



Global opportunities Local experience

Global Resources Corporation Limited
Corporate Overview

18 February 2011



Disclaimer

CAUTIONARY STATEMENT AND DISCLAIMER

The technical information in this presentation for Mexico has been extracted from an independent Technical Report prepared to Canadian National Instrument 43-101 standards and JORC compliant, by Ian Foreman, P Geo, Foremost Geological Consulting, Vancouver, Canada. The full report can be accessed at www.cloncurrymetals.com.au

To avoid any ambiguity, it is emphasised that:

- any size potential noted in this presentation is conceptual in nature and is a target indicated by the exploration results, not a defined Mineral Resource. There has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. The potential tonnage of, for example, the Cacanicuas target was quantified in the following manner. Outcrops and subcrops of potassic altered, quartz-vein stockworked and Cu mineralised porphyry have been mapped over an area of approximately 1,500 m x 2,000 m. They are associated with anomalous copper in soils surveyed over this area. A mineralised body 100m thick over an area of 1500 x 2000m would constitute a 750,000,000 Mt deposit at a bulk density of 2.5 t/m³, a conservative density for a mineralised porphyry. 100m thickness is less than the thickness of mineralised porphyry in hole ERDDH-01 located just east of this target and less than the thickness of most mineralised porphyries globally, commonly several hundreds of metres of vertical thicknesses.
- the grade potential noted in this presentation is conceptual in nature and is a target indicated by the exploration results, and not part of a defined Mineral Resource. There has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. The indicative grades noted in this presentation have been derived by comparing the porphyry system at Rodeo to published examples of this deposit type and published porphyry models. Hole ERDDH-01 located just East of the Cacanicuas target has been interpreted as intersecting the "low grade core" of the system (with albite alteration). Comparison with other porphyries indicates a "copper shell" adjacent this zone (conceptually the Cacanicuas target) could contain 3-4 times the Cu grade and 2-3 times the Mo grade of the "low grade core".

The information in this presentation that relates to Exploration Results in Mexico is based on information compiled by Mr W.F. Bunting, an Australian Geologist who is employed by Bunting Exploration Services Pty Ltd , a company associated with him and retained by the Company to provide specialist geological services. Mr Bunting is a Member of the Australian Institute of Geoscientists and has in excess of 5 years' experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bunting consents to the inclusion in this presentation of the matters based on this information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results in Turkey is based on information compiled by Dr Alex Losada-Calderon, an Australian Geologist who is employed by TAE Resources, a company associated with him and retained by the Company to provide specialist geological services. Dr Losada-Calderon is a Member of the AusIMM and has in excess of 5 years' experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Losada Calderon consents to the inclusion in this presentation of the matters based on this information in the form and context in which it appears.

Corporate Overview

PROFILE

Head Office	13 Manning Street, South Brisbane, QLD, 4101
Strategy	The Company's main focus is the evaluation and subsequent development of its portfolio of mining prospects. CLU will aggressively explore its assets in Mexico, Turkey and Queensland while actively seeking other opportunities to enhance shareholder value.
Cash at Bank	As at 31 December, 2010 total cash on hand was in excess of \$680,000

ASX DETAILS

Listed	9 October 2007
Total Shares on issue	112,157,850
Market Capitalisation	\$7.85 million (at 7cps)
Share Price (52-week high/low)	9.6 cents / 2.6 cents

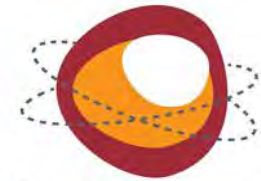
DIRECTORS/EXECUTIVES

Stephen Everett	Non-Executive Chairman
Simon Finnis	Managing Director
Michael Arnett	Non-Executive Director
Barry Casson	Finance Director/ Company Secretary
Glenn Beere	Exploration Manager - Australia
Dr Alex Losada-Calderon	Exploration Manager – International
Dr Miguel Miranda Gasca	Exploration Manager – Mexico

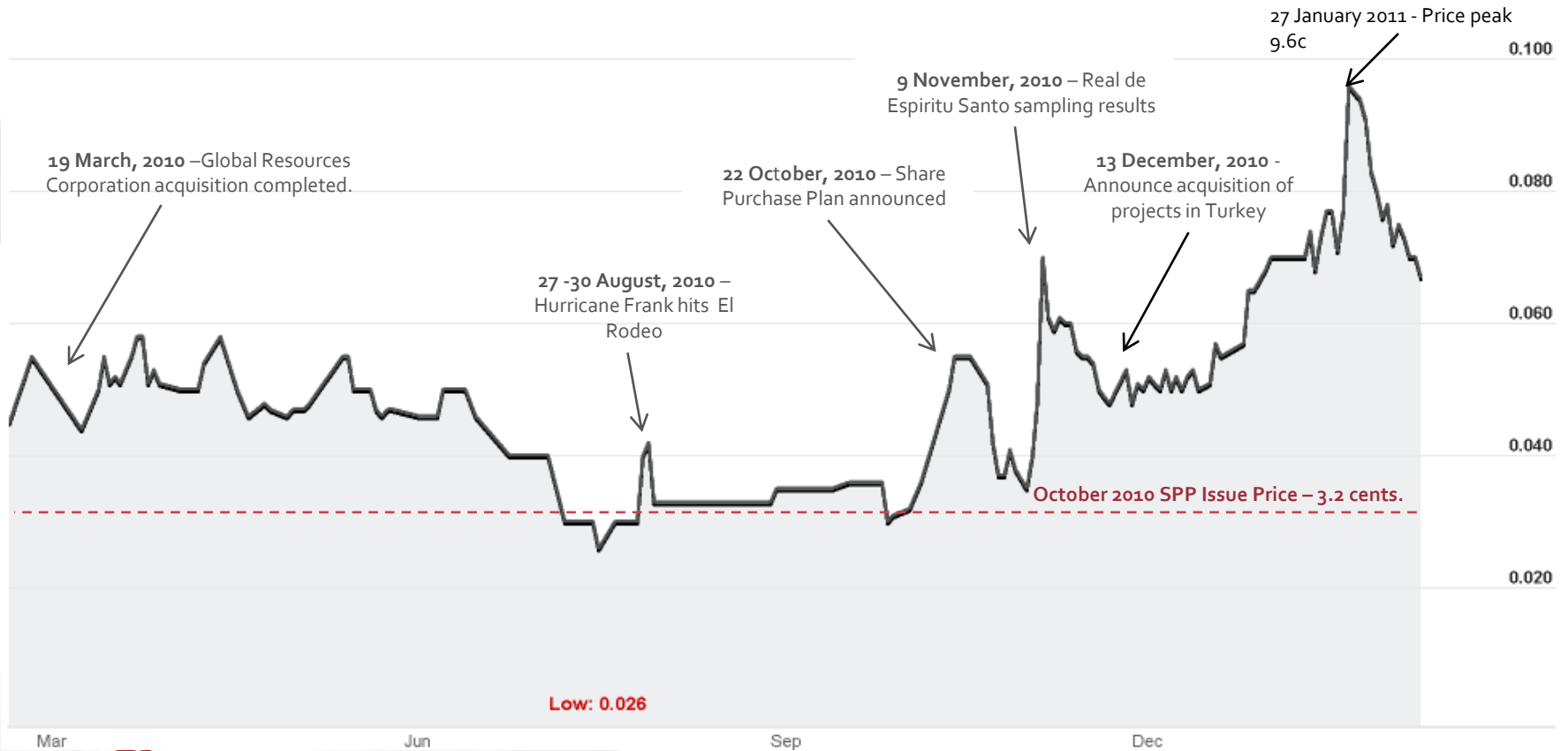
10 LARGEST SHAREHOLDERS

Bar-Jonah Capital Pty Ltd	7.62%
Prima Group Holdings	7.31%
Bunting Exploration Services Pty Ltd	6.62%
Peter Anthony Secker	6.49%
Talbot Group Investments	5.16%
Lamae Pty Ltd	4.48%
RD Thorpe Pty Ltd	2.85%
Befavo Pty Ltd	2.72%
TwoPots Pty Ltd	2.41%
Mr Tham Keng Chuen	1.78%
Total Top Ten	47.46%

Share Price



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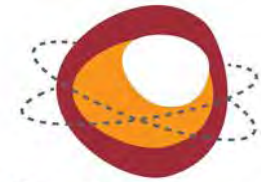


Company Strategy



- ✓ Capitalise on the exciting exploration potential at El Rodeo
- ✓ Implement exploration program in Turkey
- ✓ Generation of prospective exploration opportunities in Queensland
- ✓ Continue to search for a more advanced project to add to portfolio

International Presence



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Turkey



Exploration and Resource Stage

- Kestanelik – Chesser Resources – LSE Gold¹
- Halilaga – Frontier/Teck JV – Cu: Au Porphyry HD₀₁ – 298m @ 0.5g/t Au & 0.53% Cu²
- Yenipazar – Aldridge Minerals – 25Mt @ 1.09g/t Au, 32.8g/t Ag, 0.32% Cu, 1.12% Pb & 1.47% Zn³

Under Development

- Copler – Anatolia – 125Mt @ 1.5g/t Au & 4g/t Ag. ⁴
- Efemçukuru – Eldorado – Reserve 1.5M ounces at 9.1g/t Au LSE ⁵
- Agi Dagi – Alamos Gold – 88.5Mt @ 1.0 g/t Au for 2.85M ounces. ⁶

Operating Mines

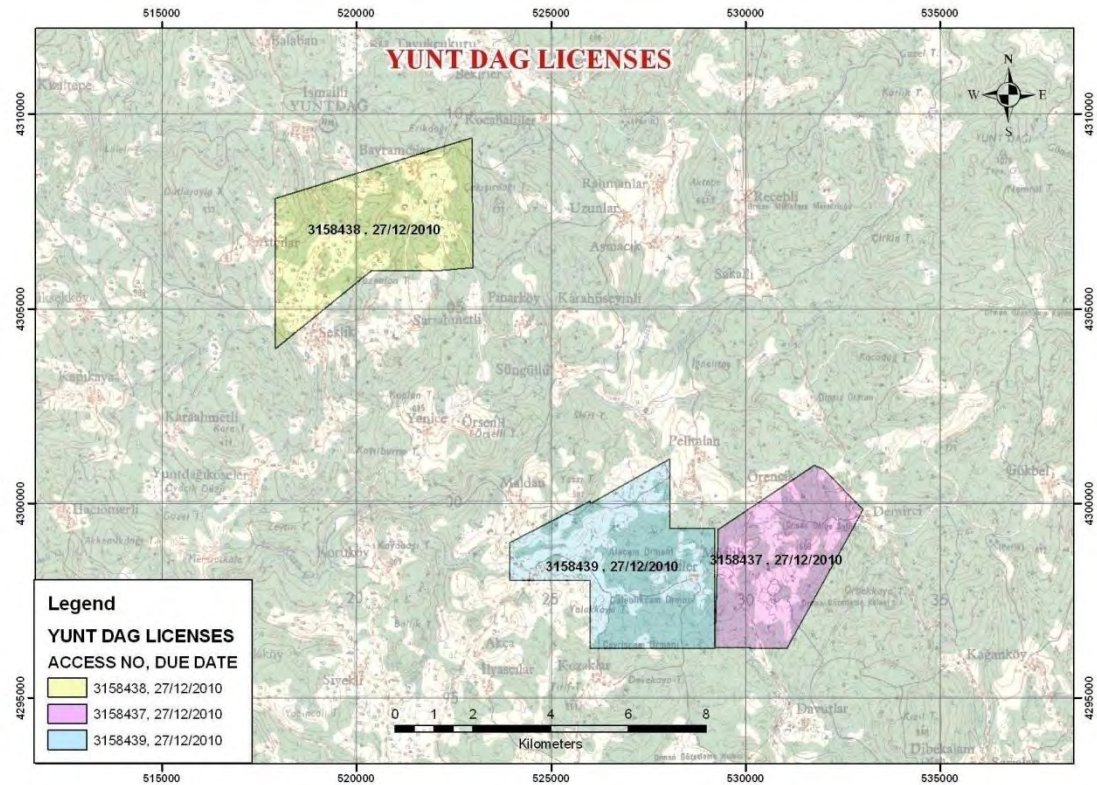
- Ovacik – Koza Altin
- Kisladağ – Eldorado – Reserve 7.8M ounces at 0.92g/t Au - porphyry.⁵
- Cayeli – Inmet Mining – Reserve of 9Mt @ 3.5% Cu, 4.9% Zn, 0.5g/t Au & 41g/t Ag (2009)⁷

* All references on final page

Yunt Dag

Yunt Dag is a high sulphidation epithermal gold system

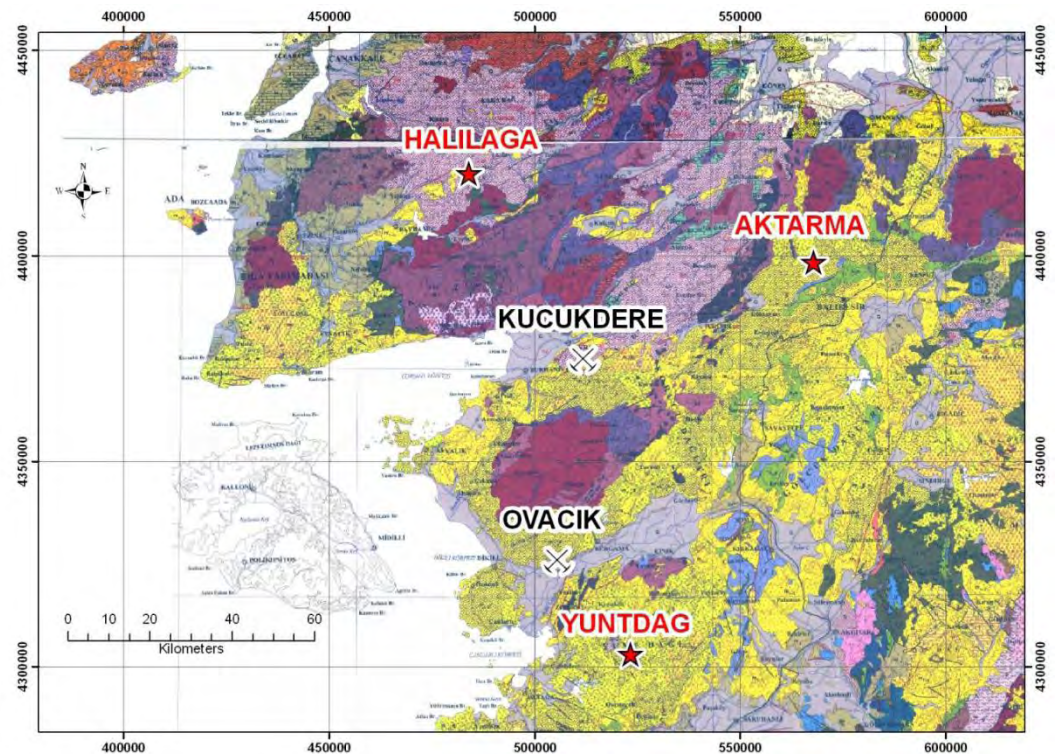
- Located 35km south east of the Ovacik Gold Mine and 50km north of Izmir City
- Property comprises three exploration stage licenses totalling 4,276ha.
- Two gold mines are currently in production in the near vicinity – Ovacik and Kucukdere.
- Silt soil and rock sampling was completed by Frontier in early 2008 and Newmont completed 21 line km of IP/Resistivity/magnetic surveying on the property and a significant geochemical survey.
- Geophysics shows a clear IP anomaly close to the surface and a deeper magnetic anomaly that is approx 2 x 1.5km.
- Targeting HSE gold deposit and a deeper porphyry is certainly possible.
- First Steps
 - Data compilation and analysis
 - Perhaps minor geophysics to define drill targets
 - Drilling into best targets



Aktarma

Aktarma is prospective for both low sulphidation epithermal gold and gold-copper porphyry styles of mineralisation.

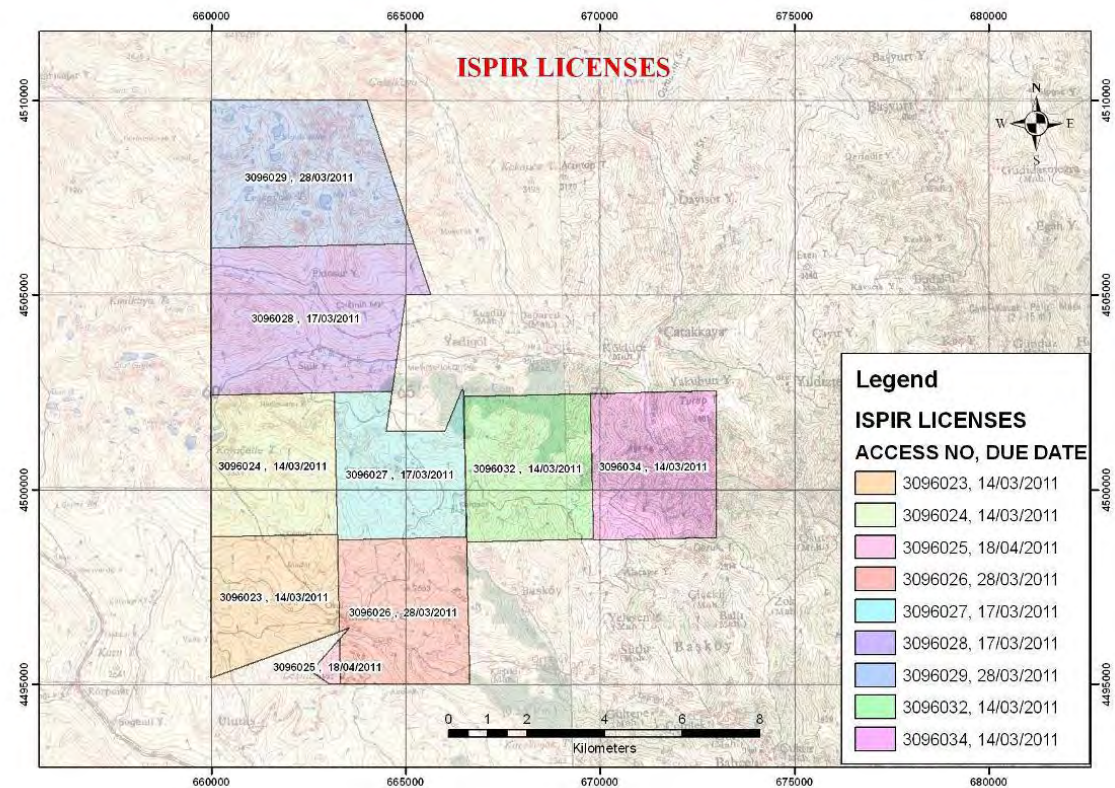
- Located 50km to the north of Ismir City
- Two gold mines are currently in production in the near vicinity – Ovacik and Kucukdere.
- Property comprises six exploration stage licenses totalling 6,590ha
- Initial exploration led to the discovery of a vein structure that is typical of LSE systems that can be traced over 1.2km.
- Continuous gold geochem anomaly over 1.5kms with best rock chip to date of 5.4g/t and best soil of 0.6g/t Au.
- Targeting LSE gold deposit with secondary deeper porphyry indicated by geochemistry of the western soil grid.
- First Steps
 - Data compilation and analysis
 - Geochemical survey over eastern grid
 - Geophysical survey (IP resistivity) survey over western grid.
 - Drilling into best targets



Ispir

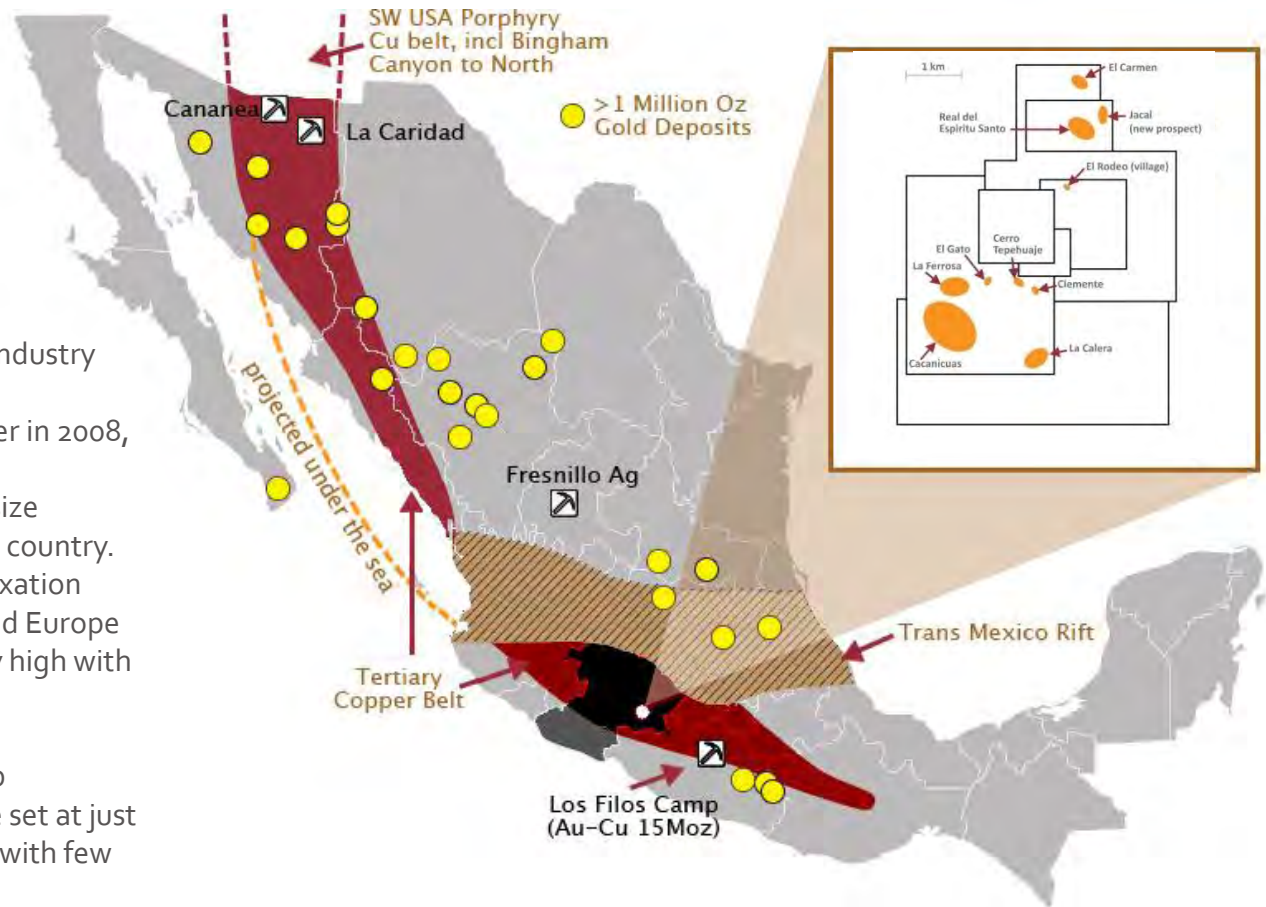
Ispir has both high sulphidation gold epithermal and copper-molybdenum porphyry styles of mineralisation.

- Located 125km south east of Tranzon on Black Sea Coast in north east Turkey.
- Comprises nine exploration licenses totalling 110,601 hectares.
- Property is adjacent to the Ulutas Cu-Mo porphyry system. Poorly explored and under drilled.
- Property has very interesting HSE system alteration and good geochemical anomalies (Cu, Mo and Au).
- Four clear target areas defined. Best is Moryayla in southern part of tenements.
- Target is a HSE gold system at Moryayla, with secondary porphyry targets elsewhere on tenements.
- First Steps
 - Data compilation and analysis
 - Geophysical survey (IP resistivity and ground magnetics) survey over Moryayla.
 - Detailed mapping and geochem over other targets.
 - Drilling into best targets



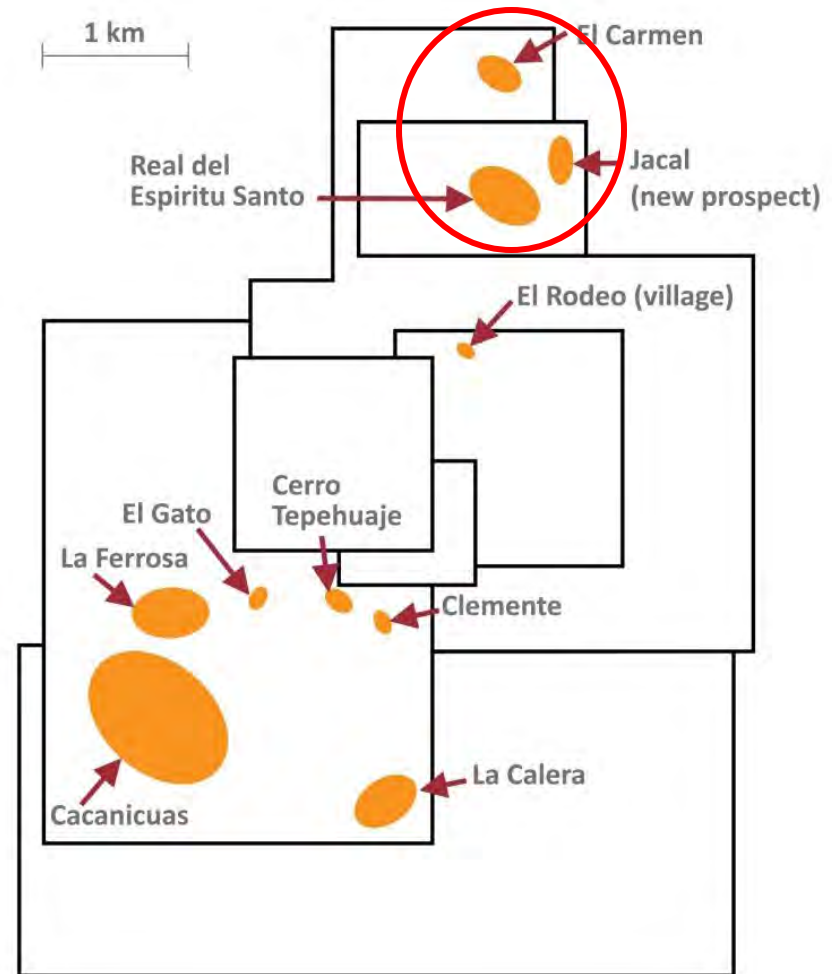
Mexico

- Mexico has an established mining industry with a long history.
- Produced over 104M ounces of silver in 2008, second only to Peru (118M ounces)
- More than 60 foreign mid to large size mineral producers registered in the country.
- Gazetted mining law and double taxation agreements with North America and Europe
- New project availability is relatively high with mild competition
- No royalties
- No restriction on foreign ownership
- Low corporate tax regime with rate set at just 28%, or option for a 17.5% flat rate with few deductibles.

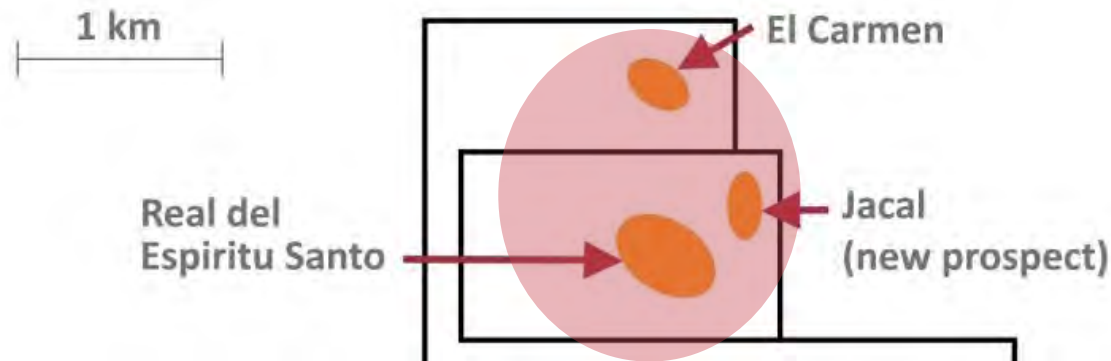


El Rodeo - Overview

- El Rodeo is a multi-element opportunity with three primary targets and at least four secondary.
 - Cacanicas – Cu/Mo Porphyry
 - La Calera – Gold dominant skarn
 - Espiritu Santo – Ex producing Silver mine (very high grade)
- 3,000 ha land holding
- Drilling program conducted early 2009 confirmed potential for a large Cu/Mo porphyry at Cacanicas.
- Drilling program at La Calera (4 holes for 640m) to test the main Au anomaly was completed in March 2010.
- Drilling Espiritu Santo now
- IP survey over main prospects completed Dec 2010



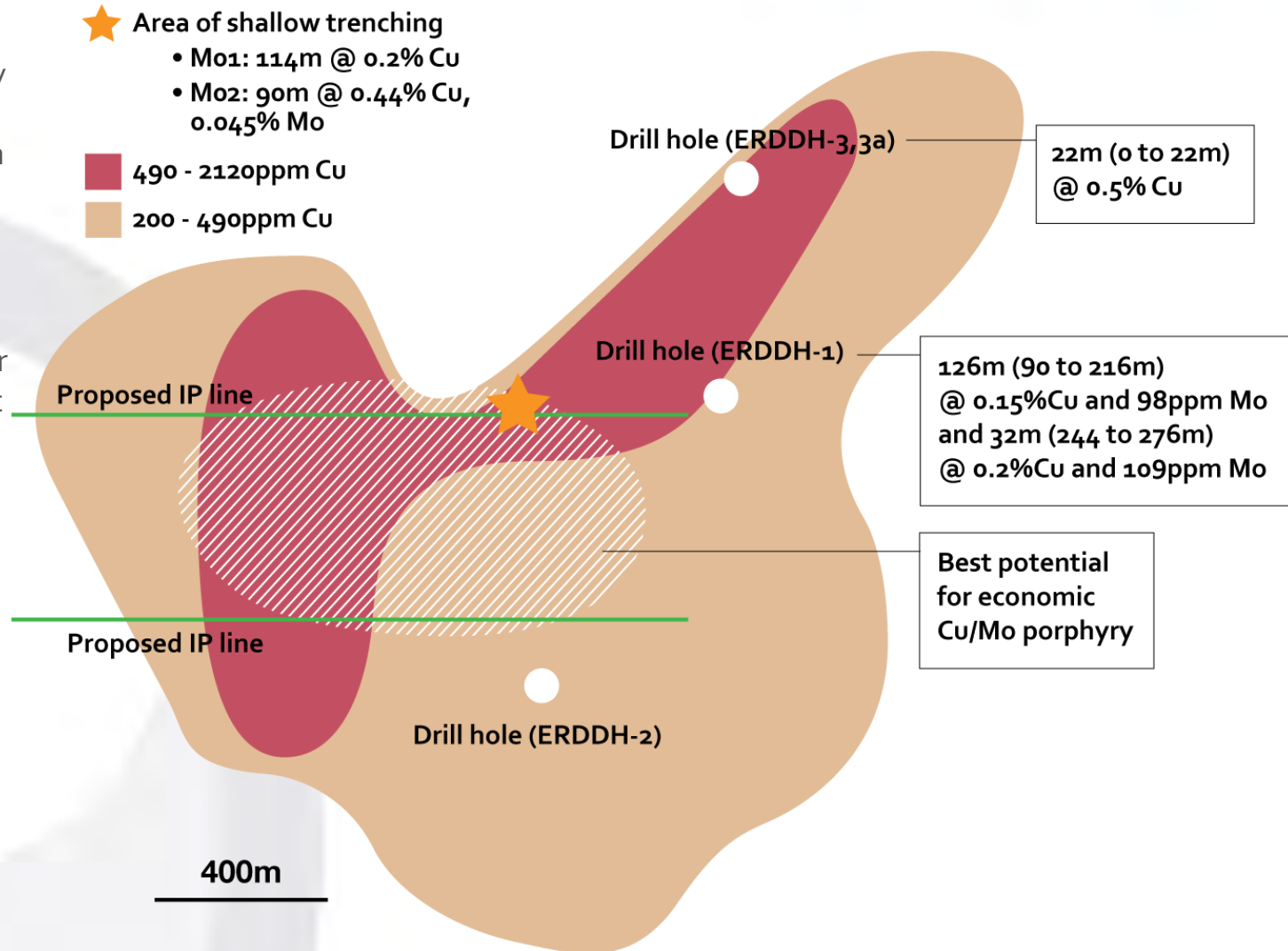
Northern Targets



Real de Espiritu Santo	El Carmen	Jacal
<ul style="list-style-type: none"> Bonanza Silver results in veins Best result 4.3m @ 3,830g/t Ag Significant Zn to 9.26%, Cu to 2.67% Four veins sampled. All mineralised, open all directions & at depth Drilling underway 	<ul style="list-style-type: none"> Approx 1km from ES Geology and veining very similar to ES but wider spaced Best result 1.73m @ 545g/t Ag Significant Cu to 2.93% May drill after ES 	<ul style="list-style-type: none"> Approx 500m from ES No historic workings One vein located and sampled Mineralisation similar again to ES and EC Best results 1.1m @ 1,580 g/t Ag, 0.91% Cu and 2.1m @ 688g/t Ag, 0.64% Cu.

Cacanicuas

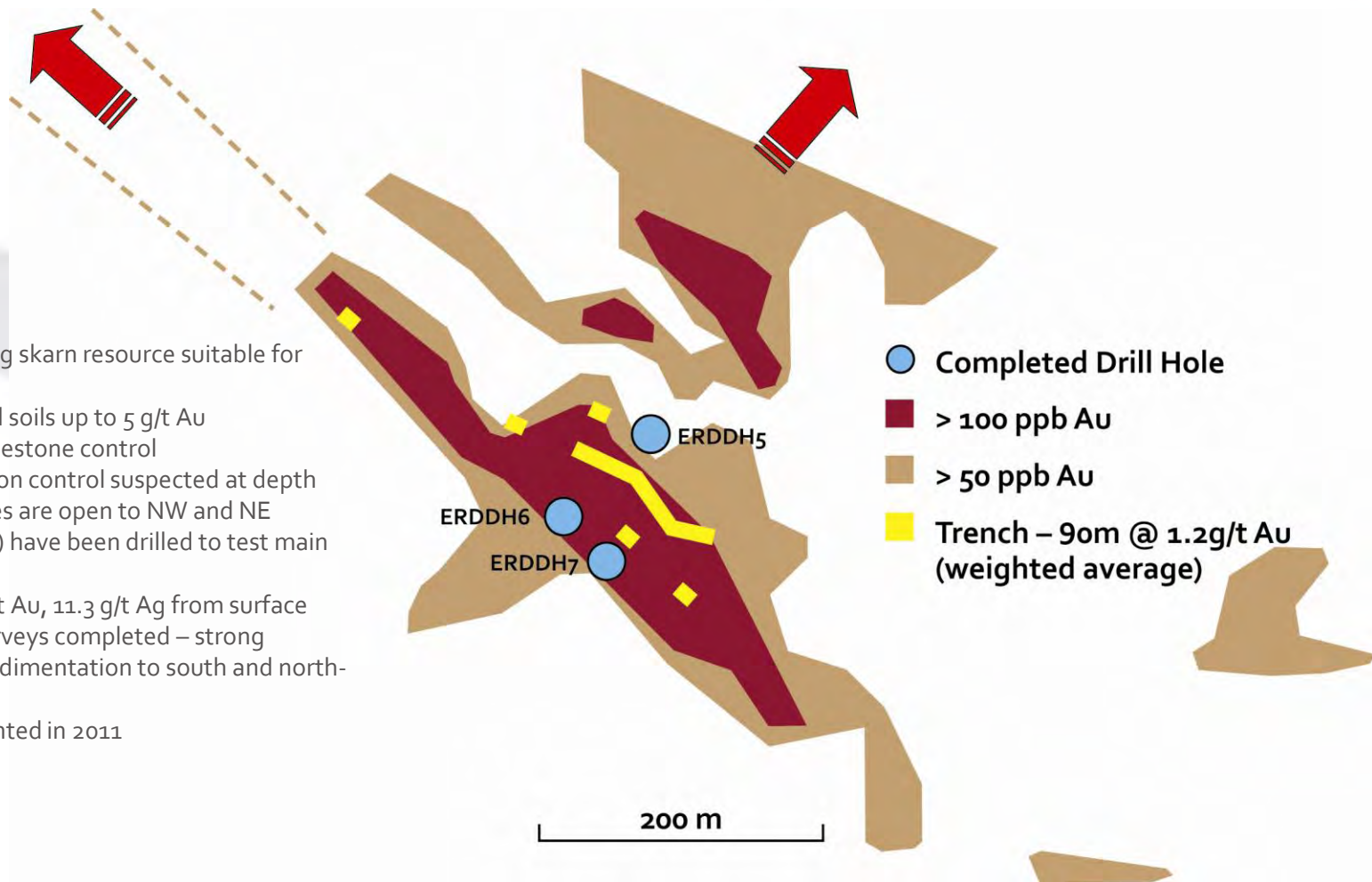
- Very large geochemical anomaly and significant mineralised zone(s) in ERDDH 1 show potential for a 600 to 800 Mt Cu-Mo porphyry deposit ¹
- Conceptual grades for the Cacanicuas target are within the range 0.4-0.6% for Cu and 0.02-0.03% for Mo.
- IP complete – data being analysed



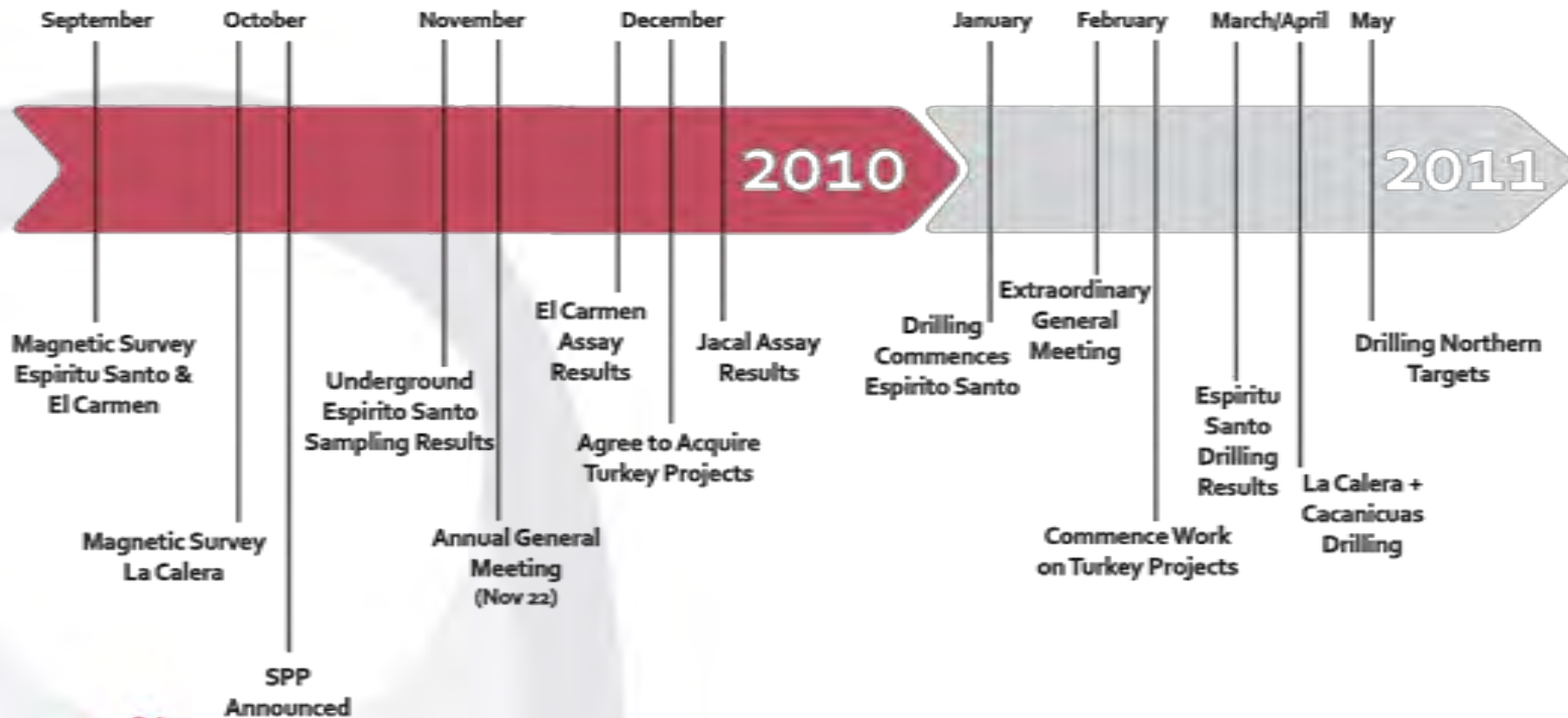
1. Please see dot point 1 in the disclaimer for information as to how this range was derived.

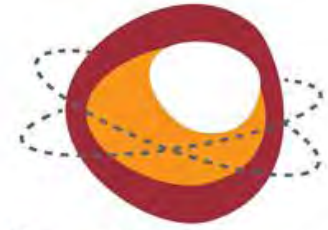
La Calera

- Target is a Au-Cu-Ag skarn resource suitable for open pit mining.
- Trenches, rocks and soils up to 5 g/t Au
- NW structural & limestone control
- NE elongate intrusion control suspected at depth
- Geochem Anomalies are open to NW and NE
- 4 holes (640m total) have been drilled to test main Au-Cu anomaly
- 5A - 12m @ 3.94 g/t Au, 11.3 g/t Ag from surface
- Magnetic and IP surveys completed – strong anomalies below sedimentation to south and north-west
- More drilling warranted in 2011



2010/2011 Milestones





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Thank you

References for Slide 7

1. <http://www.chesserresources.com.au/>
2. <http://www.fronteergold.com/>
3. <http://www.aldridge.com.tr/>
4. <http://www.anatoliaminerals.com/>
5. <http://www.eldoradogold.com/>
6. <http://www.alamosgold.com/>
7. <http://www.inmetmining.com/>

Global Resources Corporation Metals Limited

ACN 122 162 396
First Floor
13 Manning Street
SOUTH BRISBANE QLD 4101
PO Box 195 Fortitude Valley Qld 4006

P: 61 (0) 7 3844 3999

F: 61 (0) 7 3844 4088

W: www.grcl.com.au

E: simon.finnis@cloncurrymetals.com.au